

## **Financial Management FINN 3120-090**

**Monday – 6:30 - 9:15 PM**

**McEniry 117 – Spring - 2017**

**Instructor: Sami Najjar**

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**Office hours: Monday: 3:30 – 6:15**

**Required Textbook:** Foundations of Finance, 9th Edition - Arthur J. Keown, John D. Martin, J. William - Pearson

**Supplementary Materials:** Non-programmable Financial Calculator

### **Course Description**

Financial management represents the process of planning for, acquiring, and allocating funds by a business enterprise. This process involves several decision-making tools, including the time value of money, financial statement analysis and financial forecasting, working capital management, pricing various types of risk facing the firm, asset and project valuation, and determination of the firm's optimal capital structure. This semester we will investigate how each of these decision-making tools is used to help financial managers accomplish the task of planning for, acquiring, and allocating funds within the business. Computer and financial calculator applications will be included where these are appropriate to the nature of the problems we are investigating.

### **Course Objectives**

The object of FINN 3120, Financial Management, is to provide students with an introduction to the nature and methods of financial analysis within the context of the business enterprise. To accomplish this objective, we will focus our attention on:

- (1) developing an awareness of some major financial problems facing modern, for-profit business organizations as well as individual consumers;
- (2) obtaining an understanding of the basic principles and concepts necessary to analyze these financial problems; and
- (3) developing the ability to apply these principles and concepts so that students can independently evaluate alternative solutions to basic problems confronting the financial manager.

<b>Exam 1:</b>	300 Points
<b>Exam 2:</b>	300 Points
<b>Final Exam:</b>	300 Points
<b>Participation/Attendance:</b>	100 Points

**Total:** 1000 Points

### **Grading Scale:**

A = 900 - 1000

B = 800 - 899

C = 700 - 799

D = 600 - 699

**Participation and Attendance**

From time to time I may decide to take attendance. It will count as a portion of the 10% allocated toward participation and attendance. The other portion of this 10% will be determined by participation in group activities and class discussions.

**Absences from Examinations.**

There will be no makeup or early examinations of any sort. The Final Examination must be taken at the scheduled date and time. If you cannot take the Final Examination for medical reasons, you will be awarded an “I” and can complete the course requirements the following semester. If you miss one of the first two exams, your final examination will have a 500-point weight.

**Assignments and Lectures**

The principal method of instruction will be primarily by means of lectures and active learning. Students will be expected to actively participate in classroom discussions and the solving of problems. You should be prepared for class by reading the assigned chapters, before the class meets. Solving problems, reading the textbook and participating in classroom discussions are ways in which you can work to improve your understanding of the course material.

Students are expected to have a single, good non-programmable financial calculator to assist them in solving assigned problems. Make sure that you know how to use your calculator as calculator use is your responsibility.

**Academic Integrity**

Students are advised to apprise themselves of, and adhere to the rules specified in the UNC-Charlotte code of student integrity regulations, which will be strictly enforced in this class. View UNCC academic integrity policy here: [integrity.uncc.edu](http://integrity.uncc.edu)

**Diversity Statement**

The Belk College of Business strives to create an inclusive academic climate in which the dignity of all individuals is respected and maintained. Therefore, we celebrate diversity that includes, but is not limited to ability/disability, age, culture, ethnicity, gender, language, race, religion, sexual orientation, and socio-economic status.

**Important Dates:**

January 16th	Dr. Martin Luther King Jr. Day	No Classes
March 6th - 10th	Spring Break	No Classes
March 20th	Last day to Withdraw from course	
May 2	Last day of classes	

**Spring 2017 Schedule FINN 3120 -090**  
**Financial Management**

- January** 09 - Syllabus / Lecture **Chapter 1 - Intro to Foundations of Financial Management**  
- **Establish Groups** / Assign Chapter 2
- 16 - **DR. MARTIN LUTHER KING JR. DAY**
- 23 - **Finalize Groups** / **Chapter 2 Lecture - The Financial Markets and Interest Rates**  
- **Group Exercise** / Assign Chapter 3
- 30 - **Chapter 3 Lecture - Understanding Financial Statements and Cash Flows**  
- **Group Exercise** / Assign Chapter 4
- February** 6 - **Chapter 4 Lecture - Evaluating a Firm's Financial Performance**  
- **Group Exercise**
- 13 - Exam Review
- 20 - **EXAM #1** / Assign Chapter 5
- 27 - **Chapter 5 Lecture - The Time Value of Money**  
- **Group Exercise** / Assign Chapter 6
- March** 6 - **SPRING BREAK**
- 13 - **Chapter 6 Lecture - The Meaning and Measurement of Risk and Return**  
- **Group Exercise** / Assign Chapter 7
- 20 - **Chapter 7 Lecture - The Valuation and Characteristics of Bonds**  
- **Group Exercise** (Last Day to Withdraw from Course)
- 27 - Exam Review
- April** 3 - **EXAM #2** / Assign Chapter 8
- 10 - **Chapter 8 Lecture - The Valuation and Characteristics of Stock**  
- **Group Exercise** / Assign Chapter 9
- 17 - **Chapter 9 Lecture - The Cost of Capital**  
- **Group Exercise** / Assign Chapter 10
- 24 - **Chapter 10 Lecture - Capital Budgeting Techniques and Practice**  
- **Group Exercise**
- May** 1 - Final Exam Review
- TBD - FINAL EXAM**