COURSE DESCRIPTION: The theory and practice of corporate (business) finance, including asset management, cost of capital and capital budgeting, optimization problems, and socio-economic aspects of financial management. Computer technology may be employed when applicable.

1. COURSE OBJECTIVE: The objective of the course is to learn and understand the decision-making aspects of planning for, acquiring, and allocating capital within the firm.

2. PREREQUISITES: Full Graduate Student Status.

3. TEXTBOOKS: Financial Management: Theory and Practice; 14e. By Brigham & Ehrhardt; South-Western, pub. 2014/2011. (Any cases used in the course will be ‘hand outs’)

4. EVALUATION: Three (3) exams, 84% of total grade (each exam 28%). Class participation, which includes preparation of several individual cases, 16% of total grade.

5. ATTENDANCE POLICY: There is no ‘attendance policy’. (Please be reminded that in order to perform at an acceptable level on at least the ‘class participation’ portion of the grade, you must attend class.)

Communication

The most efficient way to contact me is through email. I check my email regularly and typically respond promptly. If I haven’t responded, that means, for whatever reason, I did not receive your communication. Please continue to email me until you get a response. Much out-of-class communication will be done by email. I will contact you on your standard UNCC email address (@uncc.edu). If you respond with another email address, I will assume it is fine to respond back to you at that same email address. When I email the entire class, I will only use your UNCC email address.

Make-up Policies for Exams

Make-up exams may be requested for valid excuses only. All excuses must have verifiable documentation. Foreseeable excuses (e.g. traveling for work) must be documented and requests received at least one week in advance of the exam. The only acceptable unforeseen excuses for exams are death or serious illness in the family or a student illness. These also must be documented. A student missing a test with an unexcused absence will receive a score of zero.

When You Need Help

Please seek assistance if you have any questions about course material or difficulties with the concepts. This includes questions during class, office hours or appointments, by e-mail, before you hand in assignments, and after you receive your grade. Your regular and thoughtful preparation for class, your
engagement with the course materials, and your regular class attendance are the most important determinants of success in the course. Remember, the summer term moves by quickly!

STUDENTS ARE EXPECTED TO ADHERE TO THE CODE OF ACADEMIC INTEGRITY OUTLINED IN THE 2018-2019 UNIVERSITY (Graduate) CATALOG, On-line version https://catalog.uncc.edu/content.php?catoid=23&navoid=1855

GENERAL COURSE OUTLINE & TOPICS OF DISCUSSION

*Exam 1*
Overview of Financial Management  
Financial Statements, Cash Flow, and Taxes(to pp. 76)  
Analysis of Financial Statements  
Time Value of Money

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Exam 2
Bond Valuation and Interest Rates  
Risk, Return, C.A.P.M.  
Stocks and Their Valuation  
Financial Options

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Exam 3
The Cost of Capital  
Capital Budgeting  
Capital Structure Decisions  
Supply Chain and Working Capital Mgt.
**Assignments:** Based upon at least Two (2) chapters per class meeting

Questions and/or problems will be assigned from each chapter. The end-of-chapter questions will form the basis for class discussion and are not to be turned in. The end-of-chapter problems (shown below) as assigned are to be turned in; the solution to these problems will be placed on the board by ‘volunteers’ at each class meeting.

Chapter 1, no problems from this chapter.

Chapter 2 (to page 76 only), problems: 2-2; 2-3; 2-4; 2-6; 2-11; 2-11

Chapter 3, problems 3-6; 3-11; 3-12; 3-14

Chapter 4, problems 4-9; 4-21; 4-30

Exam 1 and Chapter 5: chapter 5 problems: 5-2; 5-14; 5-22 (May 29)

Chapter 6, problems 6-5; 6-11

Chapter 7, problems 7-2; 7-5; 7-19 (Case Assignment: Atlantic Electric Contractors)

Chapter 8, problems 8-3; 8-7

Exam 2 and Chapter 9: Chapter 9 problems: 9-3; 9-5; 9-6; 9-15 (June 7)

Chapter 10, problem 10-21 (Case Assignment, based primarily on Ch.9, Flight Plan Consulting A & B)

Chapter 15, problems 15-8; 15-9

Chapter 17, problems 17-1; 17-6; 17-11

Chapter 22; problem 2 (Valuation case assignment or reading)

Exam 3. June 26; not cumulative.

(* Chapters included on each exam as shown are approximate.)

The Belk College of Business strives to create an inclusive academic climate in which the dignity of all individuals is respected and maintained. Therefore, we celebrate diversity that includes, but is not limited to, ability/disability, age, culture, ethnicity, gender, language, race, religion, sexual orientation and, socio-economic status.

**UNC Charlotte is committed to access to education. If you have a disability and need academic accommodations, please provide a letter of accommodation from Disability Services early in the semester. For more information on accommodations, contact the Office of Disability Services at 704-687-0040 or visit their office in Fretwell 230.**